



**Institute of Pension Management
Membership Application Form**

To: Institute of Pension Management
Crescent Business
centre, 6th Floor
PO Box 10034-00100; Nairobi

I/We apply for Membership to the Institute of Pension Management as per below details: Details of Member:
(Note 1)

Full Name of Member:
Address:
..... Post code:

Type of Membership :
(Tick as applicable)

Individual (Personal)
Corporate

Nominated Person

Number of Trustees

Founder nominees:
Member nominees:

Name:
Email:..... Cell phone:

Other Details:

Section A (to be completed by applicants who are Schemes or Sponsors)
Number of Scheme Members: Active: Pensioners: Deferreds: Value of Scheme Fund: Kshs.....
Type of Scheme: DB/DC Pension/DC Provident RBA Registration Number:

Section B (to be completed by applicants who are not Schemes or Sponsors)
Please state the nature of your business/organization:



Authorized Signature of ApplicantDate.....

For official use only

IPM Member Number:

Notes on completion of Membership Application Form

1. Please state the full name of the registered member (scheme, sponsor etc) and physical and postal address
2. The Nominated Person is the person to whom all correspondence from the Institute should be addressed.
3. **Please provide the name and position (e.g. Scheme Trustee/Trust Secretary/Corporate Affairs Manager) of the Nominated Person and attach a business card. Please also advise us in writing each time there is to be a change in the Nominated Person.**
4. The details requested in Section A are required to enable us to build as complete a picture as possible of the Schemes represented in our Membership.
5. The details requested in Section B are required to enable us to assess the scope of our Membership, outside of Schemes and Sponsors.

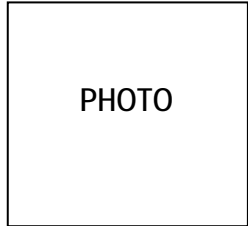
Membership and Annual Subscription Fees.

The registration/membership fee is payable upon joining together with subscription fees.

Annual Subscriptions.

The Annual Subscriptions depends on the membership category.

Please forward your completed application form to the IPM Secretariat at the address show above, together with a Cheque (covering:the registration fee –and first year's membership subscription –) payable to Institute of Pension Management.



INDIVIDUAL MEMBERSHIP APPLICATION FORM

Institute of Pension Management
Crescent Business centre, 6th Floor
PO Box 10034-00100
Nairobi

Website: www.ipm.or.ke Email: info@ipm.or.ke or membership@ipm.or.ke

Surname:
Other Names:
Postal Address:
Physical Address.....
E- Mail: ----- Tel: -----
Date of Birth:

2. Academic Record (Beginning with highest level) Attach copies of the academic certificates.

School/University.....
Major Field of Study.....
Dates from-to

School/University.....
Major Field of Study.....
Dates from-to

School/University.....
Major Field of Study.....
Dates from-to

School/University.....
Major Field of Study.....
Dates from-to

3. Work Experience (beginning with the present Employer)

Employer.....
Position
Period
Employer.....
Position
Period
Employer.....
Position
Period

(Please indicate membership category applied for below with a tick)

I wish this application for **Student/ Associate/ Full Membership** to be considered by the Membership committee of the Institute of Pension Management and I undertake to abide by the rules of the Institute, the IPM professional code of conduct. I understand that submission of this form and attached Payment of Kshs.....is in no way binding to the Institute or its officers and that in the event of my application not proving successful my payment will be returned to me.

Once registered as a member of the institute I'm bound to pay my annual subscription unless I have been expelled from the Institute or have submitted my resignation in writing to the Membership committee before the annual subscription is due.



Institute of
Pension
Management.
The Bridge To Greatness

Date: ----- Signed: -----
Approved

Signature.....Date.....
For Institute of Pension Management

Please forward your completed application form to the IPM Secretariat at the address show above, together with a Cheque for amount (covering: the registration fee – and first year’s membership subscription –) payable to Institute of Pension Management.